



ASEAN Food Security
Information System

RICE GROWING OUTLOOK REPORT

SEPTEMBER 2025





Rice Growing Outlook Report

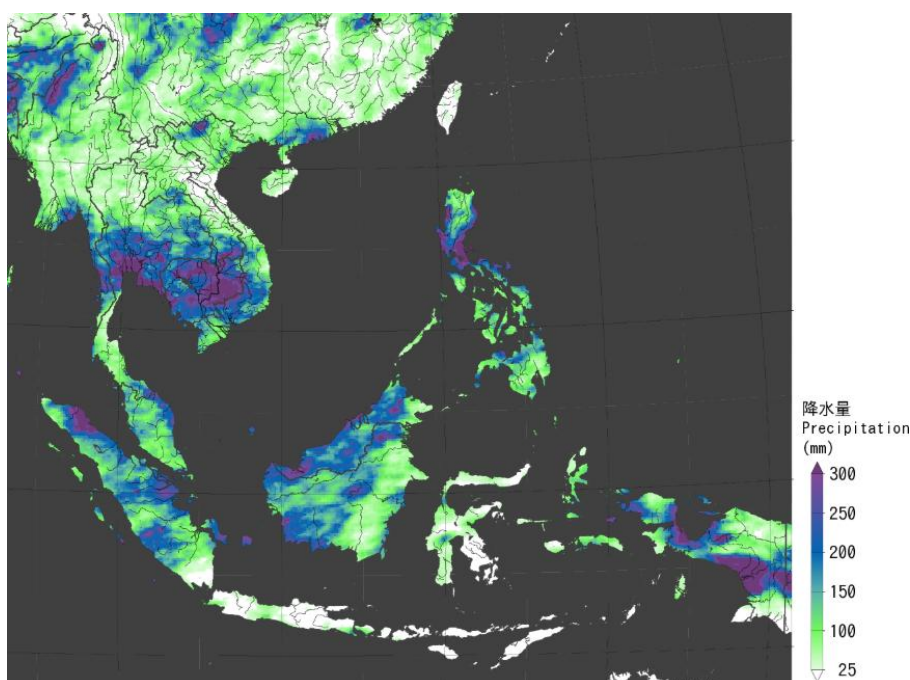
September, 2025

Overview

In the Northern side of SE-Asia, the planting of wet season rice is almost completed, the total planted area is expected to be at the same level with last season or slightly decrease. The main growing stages are in panicle formation stage to the harvest stage, and the growing and yield conditions are good due to adequate rainfall and sufficient sunlight. The heavy rainfall occurred due to the influence of several tropical cyclones at the end of August and flooding damage was reported in some countries, but the extent of the damage was minor.

In the Southern side of SE-Asia, the planting of dry season rice has been completed. The total planted area is estimated to increase than the last season. The growing condition is generally good under rainfall in late August to early September. On the other hand, the harvest is progressing smoothly under favorable weather conditions, and yield condition is expected to be at the same level with last season. In Malaysia, wet season rice planting has begun under favorable weather conditions.

JASMAI: Precipitation condition in early of September



Brunei

The harvesting of the dry season rice in Brunei is about 30% done. Current recorded yield is about 3.89 mt/ha which is good on the crop situation index. This is due to favorable dry weather during that period of harvesting. However, Brunei is currently undergoing heavier rainfall than normally expected, and some delays in harvesting have occurred due to flooding.

For this month, the wet season rice is in the field preparation period.

Cambodia

The planting of wet season rice is almost completed and reached 3.1 million hectares; it increased than previous year around 6%. On the other hand, the harvesting of early wet season rice started for 26% of the cultivated area. The current yield is estimated at 3.9 tons per hectare.

Generally, the growing condition of wet season is good. The final production is expected to increase slightly than last year, but there was minor flood damage.



MAFF Cambodia: there was minor flood damage

Indonesia

The planting of dry-season rice has nearly been completed. The total area is 5.0 million hectares, which is 8.2% higher than the previous year. The growing condition is generally good under rainfall in late August to early September.

This September is also the third month of the dry-season rice harvest, and it's 3.1 million hectares, with fair yields expected. While rainfall intensity increased in some areas in early September, no significant damage has been reported.

Laos

The lowland wet season rice is currently in the young panicle formation to grain filling stages. The weather conditions and irrigation water supply have generally been favorable for paddy cultivation, supported by sufficient natural water and solar radiation. The planting has reached 742 thousand hectares, but the target of 766 thousand hectares could not be achieved due to heavy rainfall caused by tropical cyclone WIPHA in July.

Upland rice is also experiencing good growing conditions, with approximately 75 thousand hectares planted. Nonetheless, some areas have been affected by landslides and pest outbreaks.

Malaysia

The harvesting of dry season rice has reached about 92% of cultivated areas. Weather conditions have been generally favorable, and production for this season is expected to be similar to that of the previous year. No major damage has been reported.

For the wet season rice planting has covered around 4.5% or approximately 16,000 hectares, mainly in the granary areas. In early planted fields, most crops are now at the young panicle forming stage, supported by consistent irrigation, adequate rainfall, and favorable sunshine. Overall, the crop condition is good and yield prospects remain stable.

Myanmar

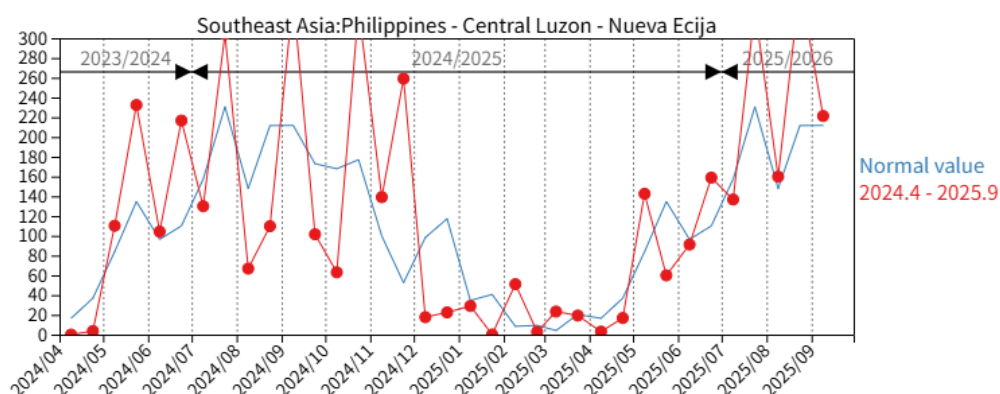
Planting of wet season rice has almost completed with 5.6 million hectares accounting 93% of the national plan (6.04 million hectares). Progress of planting work for the wet season rice is slightly faster than last year due to favorable weather condition.

Most planted wet season rice is now at panicle formation to grain filling stages and overall growing condition is good. Although monsoon floods are caused in wide areas, but it has less impacts on the rice growing.

Philippines

Wet season rice planted in April to May was fully harvested. Yield was higher than the previous year due to favorable weather and low incidence of pests and diseases. Meanwhile, the wet season rice planted in July to August is in the tillering to panicle formation stages, and overall growing condition is good.

Low pressure area, southwest monsoon, and tropical cyclone may enter within the Philippine Area. These weather systems may bring above-normal rainfall to parts of Luzon.



JASMAI precipitation graph: Low pressure area, southwest monsoon, and tropical cyclone may enter within the Philippine Area

Thailand

Wet season rice Thailand is currently in the young panicle forming stage. The planted area is forecast to decline due to a decrease market price. In late August, there was very heavy rain and strong winds occurred in the Northern and the upper Northeastern region, where persistent rains combined with tropical storms (KAJIKI, NONGFA), caused flooding in several areas, affecting around 14 thousand hectares of rice fields. The damages assessment is still ongoing.

Despite these localized impacts, the overall growing conditions remain favorable, supported by adequate rainfall and sufficient sunlight. Consequently, rice yields and total production are expected to increase compared with the previous season.

Vietnam

In the North, the wet season rice is in the young panicle forming to grain filling stages, with an area of 1.15 million hectares. The yield is forecast to increase slightly as growing conditions remain favorable, supported by good weather and adequate irrigation systems. Tropical Cyclone Kajiki in late August 2025 affected 105 thousand hectares of rice, mainly newly planted summer-autumn rice. However, the affected area was promptly drained and replanted, and the crops are now growing and developing well.

In the South, the summer-autumn rice is in the harvesting stage, with yields remaining similar to last year. In addition, the other wet season rice (autumn-winter rice and seasonal rice) is in the grain filling to harvesting stages.

*JASMAI is an open and free system

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